



Legacy Builders Society Enrollment Form

The information you provide is confidential.

- I have already included Habitat for Humanity of Metro Denver in my estate plans by will, trust, retirement plan, or beneficiary designation.
Habitat for Humanity of Metro Denver may list my name as a member of the Legacy Builders Society in the annual report and other publications.
Please list me as "anonymous".

Today's Date ____/____/____
Name _____ Date of Birth ____/____/____
Street address _____
City _____ State _____ Zip _____
Phone _____ Email _____
Your signature _____

Optional additional information

Please fill in the information below to the extent that you are comfortable sharing.

I have provided a gift though my estate plan using the following method:

- Will, Revocable living trust, Charitable gift annuity, Retirement fund beneficiary, Life insurance policy beneficiary, Other trust

This gift is

- A percentage of the residuary of my estate, trust, or retirement plan, _____ percent
A gift of a specific amount, \$ _____
A gift of a specific asset

Please add any other details that you wish to share: _____

Thank you for your commitment to and support of Habitat Metro Denver!

Return this form to

Habitat for Humanity of Metro Denver
Planned Giving
3245 Eliot Street
Denver, CO 80211

If you have questions, contact Debi Colias, Director of Individual and Planned Giving, at 720-496-2735 or dcolias@habitatmetrodenver.org.

The information about your planned gift is confidential, nonbinding, and for internal accounting purposes only.

Suggested language for bequests

If you are considering a bequest, here is some suggested wording for your attorney:

After fulfilling all other provisions, I hereby give, devise, and bequeath to Habitat for Humanity of Metro Denver (Federal Tax ID #74-2050021), a charitable organization duly existing under the laws of Colorado and located in Denver, Colorado, _____ percent of the rest, residue, and remainder of my estate [or \$ _____ if specific amount] to be used in the areas of greatest need as the board of directors may determine.